



Financial Training for AFCPE Counselors...Public Session

6 and 7 May, 2010, Chicago, IL

“Coping With the Financial Crisis...Emotionally and Financially”

This training has been extremely well received by 3 diverse groups of counselors!

This is the worst financial crisis we've seen in the last 80 years. Financial counselors need current insight, tips and tools to help the folks who come to them with financial issues in these trying times. FAI is offering this specially designed training to help people deal with the crisis. Counselors will benefit professionally and personally from Gary Tagtmeier's (the facilitator) 29 years of financial training experience.

This training is approved by AFCPE for 13 hours of CEU's

1) Training Objectives

- Explain how the financial crisis happened and its impact on the economy
- Describe other economic pressures on consumers and specific financial impacts
- Discuss the emotional impacts on consumers and offer coping skills for the emotional stress
- Give specific steps for how to deal with the following financial impacts of the crisis:
 - Declining Real estate values, fluctuating TSP, IRA, and 401(k) values
 - Cash flow problems and creditor harassment
 - Foreclosure, loss of a home

2) Specific lifetime financial planning skills explained

- The **five critical advisers** needed for various impacts
- The **five critical tools** needed for every impact
- The **five critical steps** everyone needs to help deal with the crisis

3) Specific outcomes - attendees will:

- obtain coping skills and financial tools that will allow them to effectively deal with the various impacts of the financial crisis
- be in a position to share these skills with others thereby eliminating a great deal of stress and anxiety

WHEN, WHERE, COSTS: Thursday and Friday, 6 and 7 May, 2010 (Springtime in the heart of Chicago!) at the Homewood Suites Hilton, Chicago-Downtown, 40 East Grand Ave, Chicago, IL 60611 (312-644-2222). The Government rate is \$211.00 plus taxes. **The room block is available until 6 April, 2010.** Attendees are responsible for all meals. Training times: 8:30 AM - 4:30 PM both days. Materials include: **The Complete Financial Lifecycle Program** and **Making Ends Meet & Dreams Come True** workbooks and supplemental handouts. **Cost per attendee is \$495.00.** Call FAI at 1-800-972-7430 if you have questions. Please complete the registration form as soon as possible. **Registration deadline is 19 April, 2010.**

Since 1993, Gary Tagtmeier has trained hundreds of financial counselors from around the World. Gary is unique because he sells no investment products or services other than pure money management education.